

TAB fusionRMS

FOR FINANCE AND BANKING

Get a single, secure repository to manage electronic and physical records

TAB FusionRMS helps you:

FIND INFORMATION & RECORDS FAST



- Get powerful search tools to help you find key documents such as mortgage files, banking contracts or investment agreements—regardless of whether they are paper or electronic.
- Search for and view documents from your web browser or from the FusionRMS mobile app, which is available for iOS and Android mobile devices.
- Track all documents to minimize the search for lost files.
- Instantly preview scanned documents.
- Request delivery of paper files without having to leave your desk.

STREAMLINE YOUR OPERATIONS



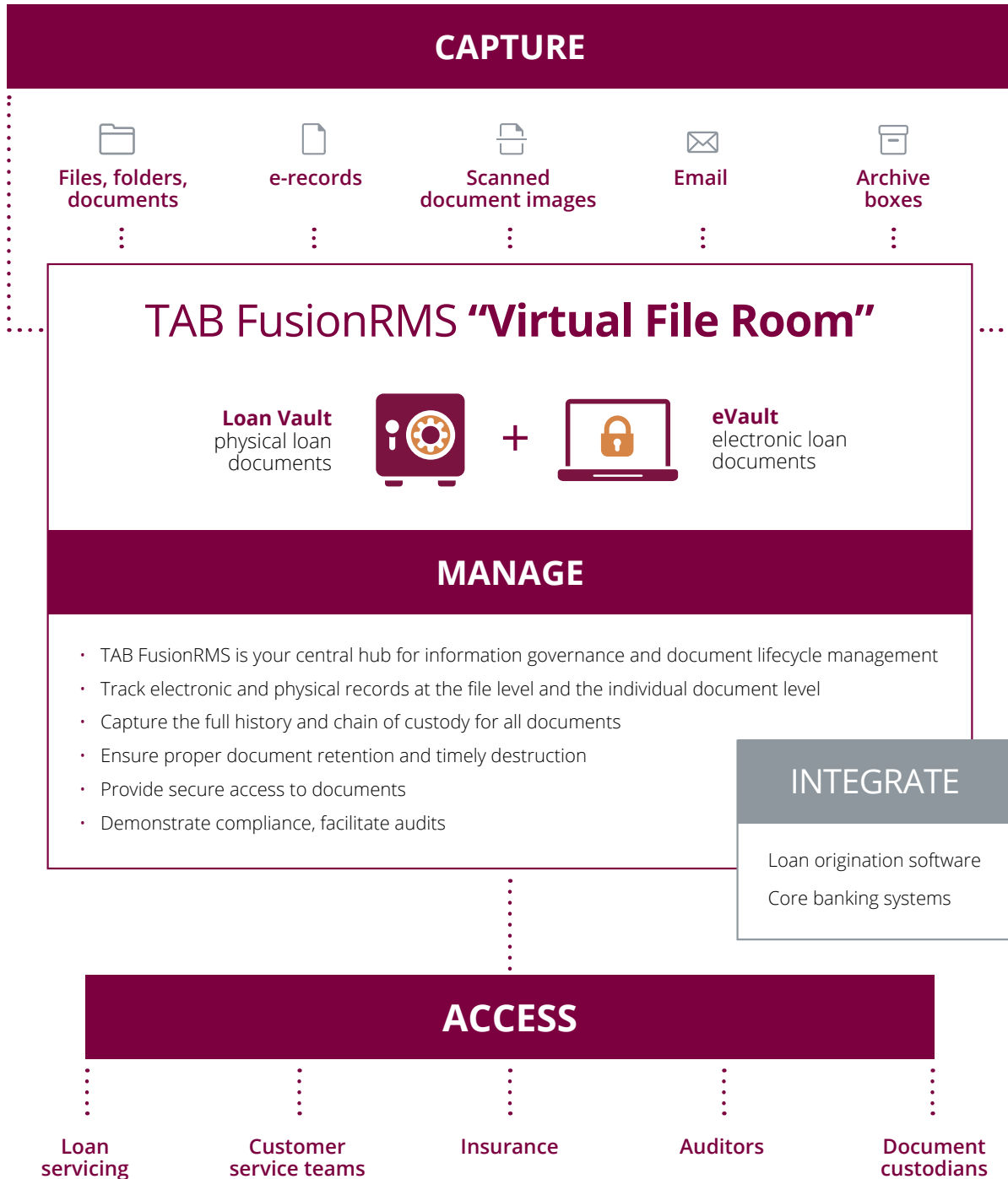
- Save money by moving scanned records to lower-cost storage options.
- Powerful query tools allow you to easily create reports and pull up a collection of files.
- Automatically import documents created in loan origination systems or other banking and financial software.
- Quick access to information allows you to make faster loan decisions and save time when responding to customer service requests.

MANAGE RISK AND COMPLIANCE



- Get a single source of truth for all your record collections, regardless of format.
- Retention and classification systems are automatically applied to all records, helping you manage retention-related risk.
- Track file usage, changes, employee activity, and transfers.
- Easily place legal holds on documents and support the legal discovery process.

A central hub for electronic and paper records



LEARN MORE

TAB helps financial institutions to save money, improve operational efficiency and reduce risk through a combination of file room solutions, records management software, and world-class professional services. Get in touch to learn more.